
FUNERAL HOME FINANCING

The information requested below is necessary for us to get a general idea of the purchase that you are trying to get financed. This information will be kept strictly confidential and is used only for the purpose of securing funeral home financing.

Buyer's Name: _____ Age: _____

Address: _____

City, State, Zip: _____

Day phone: () _____ - _____ Evening phone: () _____ - _____

E-mail: _____

BUYER INFORMATION:

Funds to be invested by Buyer

List dollar amount of each:

\$ _____ Personal cash in bank that will be used toward purchase.

\$ _____ Cash that will come from a relative, friend or investor.

\$ _____ Equity in home that you would like to use in purchase.

Briefly describe current employment or business ownership of the Buyer(s).

Briefly describe the professional background of the Buyer(s).

Briefly describe your personal five-year plan. How long are you interested in being an owner? Will you operate the business yourself? Do you plan to purchase other locations if this location is successful?

Have you filed for personal bankruptcy in the past 15 years? Y ____ N ____

If yes, please describe year and circumstances:

Have you had any disciplinary action taken against you by a state funeral board? Please provide details if necessary.

What is your estimated personal FICO Credit Score (if known)? _____

If you are a licensed funeral director, how long have you had your license? _____

In what states are you fully licensed to perform funerals? _____

When would you like to complete the purchase? _____

INFORMATION ON BUSINESS TO BE PURCHASED:

Business Name and Owner: _____

Owner Name(s): _____

Address: _____

City, State, Zip: _____

2008 Revenue: _____

2008 Calls/Services: _____

Estimated Purchase Price: _____

Estimated Real Estate Value: _____

Estimated Owner Debt: _____

Why are you interested in owning this business?

Describe what, if any, changes that you could make to the operations of the business.

Why does the current owner want to sell the business?

How will the current owner be involved in the business after your purchase?

Describe the competing funeral homes in this market (i.e. call volume, address, prices):

The majority of families served by the Funeral Home desired to be acquired are:

- ____ (%) Caucasian – Protestant
- ____ (%) Caucasian – Catholic
- ____ (%) African American
- ____ (%) Jewish
- ____ (%) Asian
- ____ (%) Other _____

If you have already agreed to a purchase structure, please provide details below.

The undersigned acknowledges that he or she has provided this information to the best of his or her ability and that all information is true and accurate to the best of his or her knowledge.

Signature: _____

Print Name: _____

Date: _____

*****Please also send to us any financial information that you have on the business that you believe will help with our initial analysis in finding the right financing for your purchase.**

Upon completion of this form please fax to (404) 446-3990. Thank you.